

MNP ESTATES SOLUTIONS

Estate Administration Services for Complex Situations

Helping You Help Your Clients

The intergenerational shift in wealth from the “silent” and aging baby boomer generations to their Gen X and millennial children is expected to have a profound effect on the trusts and estates industry over the next several decades.

Family dynamics, legal and financial complexities - from both a personal and business perspective - all present challenges; estates and trusts are increasingly more complicated to administer, with a myriad of risks and moving parts to manage.

How MNP Can Help

At MNP, we believe knowing and working with a trusted advisor is essential to addressing these complex situations and ensuring your client's final wishes are carried out with professionalism and objectivity. We have the wealth of expertise and experience to bring together complimentary value-added solutions to enhance the services you provide to your clients, whether it is:

- Administering complex assets like an operating business
- Making sense of complex corporate / tax structures
- Addressing foreign tax compliance issues
- Investigating alleged misappropriation / diversion of assets

At MNP, we take the time to thoroughly understand you and your clients' complex needs and provide a personalized, collaborative and multi-disciplined approach to help you and your clients obtain the best possible outcomes.

Comprehensive Multi-Disciplinary Approach

MNP works collaboratively with the trust officer and administrator, legal and other professionals involved with the estate to find cost effective and pragmatic solutions to their complex situations. During this time of uncertainty and change, it is imperative that:

Estate Administration Services

- Financial accounting and tax compliance services
- Valuation services
- Estate and transaction tax services
- Business transition and divestiture services

Additional Expertise:

- Interim management and business stabilization services
- Forensic and litigation support services
- Court Officer appointments – Referee, Monitor, Receiver, Sales Officer, etc.
- Claims administration services
- Risk Assessment and Complex Asset Management

From formulating and implementing personalized strategies that address a certain tax or valuation issue, to preserving and investigating assets of an estate, MNP can help you and your clients find the right solutions for their individual situations.

About MNP

MNP is a leading national accounting, tax and business consulting firm in Canada. We proudly serve and respond to the needs of our clients in the public, private and not-for-profit sectors. Through partner-led engagements, we provide a collaborative, cost-effective approach to doing business and personalized strategies to help organizations succeed across the country and around the world.

For more information on how MNP can help meet your needs, contact:

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